ExCred Africa

SESSIONS EXCRED AFRICA AGENDA - 14/11/2023

14 November 2023Hilton Sandton, Johannesburg
South Africa

Registration & Refreshments

08:15 - 09:00 Main agenda

Chair's opening remarks

09:00 - 09:05 Main agenda

Participants

Anne-Marie Woolley - CEO, Africa Global Trade Finance

Evolving geopolitical risks and developments in Africa

09:05 - 09:45 Main agenda

- Update on evolving political risks and opportunities in Africa into 2024
 - Elections
 - Debt sustainability
 - · Emerging key sector trends

Participants

Robert Besseling - CEO, Pangea-Risk

The evolving macroeconomic landscape and changing trade dynamics

09:45 - 10:25 Main agenda

- Changing macroeconomic and interest rate environment
 - How much liquidity is there for emerging markets in the current macroeconomic environment?
- Trade updates; Where are we now?
 - Intra-African trade
 - \circ $\;$ Trade corridors; Asia-Africa, US-Africa corridor
 - BRICS participation

Participants

Mosa Tshabalala - Head of FI Trade Sales (International), Risk Distribution and Syndications, Absa Group

Didier Rault - CEO, World Mining Investment (WMI)

Precious Dube - Country Risk Specialist, Development Bank of Southern Africa (DBSA)

Networking break

10:25 - 11:00 Main agenda

Trade credit insurance in Africa: Key developments and trends

11:00 - 12:00 Main agenda

- Overview of trade credit insurance; What it covers, which doors it opens
 - How is the product evolving?
 - Alternative products; Investor-led products; What else can the market do?
- Key considerations for potential buyers of credit insurance; Which fundamentals does a business need in place before transferring risk?
- Where is the insurance market now? Capacity, willingness, terms
- How can insurers provide more capacity? What would they expect from banks?
 - How can smaller banks get better access to insurance markets?
- How can risk strategies be better formulated to suit Africa?
 - Importance of being present on the ground in order to understand and navigate risks

Participants

Moderator: Ellie Harrison - Associate Director, Tysers

Richard Wulff - Executive Director, International Credit Insurance & Surety Association

Songezo Mpini - Research Analyst, Public Investment Corporation (PIC)

Craig Weitz - Principal: Export Credit Finance, Nedbank Limited

Michael Creighton - Executive Director, Credit & Political Risks, WTW

Ntombifuthi Priscilla Mdluli - Senior Underwriter, Export Credit Insurance Corporation of South Africa (ECIC)

Bridging the African trade finance gap

12:00 - 12:50 Main agenda

- · Update on trade finance in Africa
 - Growth in trade finance as an asset class, increasing interest from investors; Is this a long-term trend, or a short-term repositioning of portfolios as credit markets settle down?
- Tackling the African trade finance gap; What are the best routes?
 - How can trade credit insurance address the shortage of collateral?
 - How to get financing to MSMEs; Which initiatives are in place?

Participants

Nonhlanhla Hugo - Senior Legal Advisor, Industrial Development Corporation of South Africa Ltd

Tim Muchiri Nyaga - Co-Founder & CEO, African Soil Capital

Eltigani Ali - Head of Trade Finance, BADEA - Arab Bank for Economic Development in Africa

Adesanmi Adedayo - Energy and Infrastructure Trade Finance Specialist, Standard Bank Group

Networking lunch

12:50 - 13:50 Main agenda

Participants

Lunch address:: Sekete Mokgehle - Head, Export Credit Finance, Nedbank CIB

The role of ECAs in Africa

13:50 - 14:40 Main agenda

- · Availability of cover in various countries
 - Opportunities in Angola; surging oil prices, strong currency performance, debt restructuring deal with China; increasing prospects for ECA support
- The roles that emerging market and developing economy ECAs are playing in Africa; What programs are they offering?

Participants

Rick Angiuoni - Regional Director, Africa, Export-Import Bank of the United States

Dirk van den Berg - Head of Export Finance – Southern Africa, UK Export Finance

Asanda Tsotsi - Head: Project & Export Finance, Standard Bank Group

Sekete Mokgehle - Head, Export Credit Finance, Nedbank CIB

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Spotlight on MDBs and DFIs

14:40 - 15:25 Main agenda

- Increasing importance of DFIs and Local FIs in times of uncertainty
- Collaboration between ECAs, DFIs and MDBs; combining pools of capital and risk capacity to address urgent development challenges

Participants

Victoria Enoc-Ahiamadu - Syndications, Africa Finance Corporation

Vibhuti Jain - Managing Director, Africa, U.S. International Development Finance Corporation (DFC)

William Makwinja - Senior Professional, Infrastructure Finance, New Development Bank

Shiren Maharaj - Loan Capital Market Solutions, Rand Merchant Bank

Afternoon networking break

15:25 - 15:55 Main agenda

Key regulatory updates impacting banks and insurers

15:55 - 16:35 Main agenda

- · Impact of Basel IV
- IASB transparency requirements for trade finance programs; impact on players in the ecosystem; Would these requirements benefit credit insurance, making it easier to insure?
- IAIS; Introduction of an international capital standard; impact on insurers
- Evolving EU banking rules; impact on trade finance in Africa

Participants

Catherine Tuckett - Head of Structuring and Underwriting Manager, Liberty Specialty Markets

Boitumelo Thoka - Head Distribution, Syndication and Insurance Product. Absa Group

Jennifer Bearden - Associate Director, IACPM

Making sustainable trade finance work for Africa

16:35 - 17:20 Main agenda

- Gearing up to COP28; anticipated impact for African states
- How should environmental, social and governance risks in Africa be fairly assessed and developments targeted?
 - Impact of DFIs excluding gas and fossil fuels from the transactions they support; impact on borrowers in Africa
- ESG-linked transactions; what incentives are there for FIs?
- How can Africa best leverage its wealth of green transition minerals?

Participants

George Wilson - Head Institutional Trade Finance, Investec

Sarah Whitten - Regional Manager for Finance and Implementation, U.S. Trade and Development Agency

Tshepo Ntsane - Sustainable Finance & ESG Advisory, Rand Merchant Bank

Xolisa Dhlamini - Head: Sustainability Operations and Impact, Sanlam

Paul Gbahabo - Development Finance Consultant, Stellenbosch University

Chair's key takeaways

17:20 - 17:25 Main agenda

Participants

Anne-Marie Woolley - CEO, Africa Global Trade Finance

Evening networking reception

17:25 - 18:55 Main agenda



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11:00	11:00 - Trade credit insurance in Africa: Key developments and trends
12:00	12:00 - Bridging the African trade finance gap 12:50 - Networking lunch
13:00	13:50 - The role of ECAs in Africa
14:00	14:40 - Spotlight on MDBs and DFIs
15:00	15:25 - Afternoon networking break 15:55 - Key regulatory updates impacting banks and insurers
16:00	16:35 - Making sustainable trade finance work for Africa
17:00	17:20 - Chair's key takeaways 17:25 - Evening networking reception